

## PROCUREMENT LIMITED SOURCE JUSTIFICATION Purchases Above \$5,000

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| <p><b>A Limited source is defined as:</b><br/>A purchase that is clearly and legitimately limited to a single source or supply.</p> <p>A. If more than one company can respond to your specifications, it is not a Limited source.</p> <p>B. The use of Limited source purchases shall be limited only to specific instances, which are totally justified to satisfy compatibility or technical performance needs.</p> <p><b>All Limited source purchases shall follow the City of Independence Procurement Policy Section 13.A - B.</b></p>   |   |
| <p><b>I REQUEST THAT THE REFERENCED PURCHASE BE DECLARED A LIMITED SOURCE PURCHASE.</b></p>  |   |
| <p><b>Proposed supplier name and address:</b> JCI Industries, Inc.</p>   | <p><b>Estimated cost:</b> \$67,148.00</p>   |
| <p><b>Purchase Requisition #: ?</b></p>  | <p><b>Munis Vendor ID # 37591</b><br/><b>Or attach Supplier's W-9 Form</b></p>  |
| <p><b>This is a Limited or Limited source purchase because (Check all that apply):</b></p> <p><input checked="" type="checkbox"/> <b>Licensed or patented</b> – supplier has a license or patent that makes them the Limited provider.</p> <p><input checked="" type="checkbox"/> <b>One-of-a-kind</b> – there are no competitive alternatives available on the market.</p> <p><input checked="" type="checkbox"/> <b>Limited Distributor</b> – Supplier is the Limited distributor for the region or municipality</p> <p><input type="checkbox"/> <b>Compatibility</b> – must match existing brand or equipment for compatibility.</p> <p><input type="checkbox"/> <b>Warranty/Replacement part</b> – for a specific brand or factory authorized warranty services.</p> <p><input type="checkbox"/> <b>Grant</b> – Requirements for specific goods/services established in the grant language. Attach grant for support.</p> <p><input type="checkbox"/> <b>Unique design</b> – must meet physical design or quality standards.</p> <p><input type="checkbox"/> <b>Public Utility Services</b> – Necessary adjustment of utility facilities</p> <p><input type="checkbox"/> <b>Other</b> - _____</p> <ul style="list-style-type: none"> <li>• If the justification for Limited source is "Standardization" then additional supporting documentation must be provided. *</li> <li>• Procurements of items which the City has established a standard of designating a brand name or manufacturer or by pre-approving via testing shall be competitively bid if there is more than one supplier for the item.</li> </ul> |   |
| <p><b>Describe the proposed goods or services.</b></p>   | <p><b>Submersible wastewater pumps.</b></p>   |
| <p><b>What are the specific <u>necessary</u> features that this supplier provides that are not available from other suppliers?</b></p>   | <p>JCI Industries is the regional supplier of Flygt Pumps. To pump over 200 gpm with 70 feet of head and keep the amps under 20 for a 240 Vac pump. This allows us to use our current generator that is onsite.</p>               |
| <p><b>Describe your efforts to identify other potential sources and how similar goods or services are <u>unable</u> to meet the required objective.</b></p>  | <p>We contacted three of the major pump suppliers to present their solution to our design criteria. The competitors required over twice the size of pump to meet our requirements. And therefore, their cost was also higher.</p> |
| <p><b>*Testing and Evaluations performed to support standardization.</b></p>   | <p>We have over 20 Flygt Pumps in our wastewater system. They have shown to out perform any other pump Independence has used in wastewater.</p>   |
| <p><b>*How will standardization support the department/agency?</b></p>   | <p>Standardization will greatly decrease out cost and inventory of spare parts.</p>   |
| <p><b>Is this a one-time procurement?</b><br/><input checked="" type="checkbox"/> <b>No*</b>   <input type="checkbox"/> <b>Yes</b></p>   | <p><b>*On-going Limited Source procurement requires justification to be renewed <u>every two years.</u></b></p>   |

**PRICE REASONABLENESS (Check all that apply and attach back-up documentation)**

- ☒ I reviewed the proposed price to current published catalog, price lists, or market prices as documented in the attachments and the proposed price is similar or less. **Attach relevant documentation.**
- ☒ Based on my knowledge of the market, my experience of prior similar proposals, or knowledge imparted by technical experts.
- ☐ The price is set by law or regulations.
- ☐ Other: \_\_\_\_\_
- ☒ Back-up documentation is attached.

**STATEMENT OF NEED AND CERTIFICATION:**

My department's recommendation for Limited source is based upon an objective review of the product/service required and appears to be in the best interest of the City of Independence. I know of no conflict of interest on my part or personal involvement in any way with this request. No gratuities, favors or compromising action have taken place. Neither has my personal familiarity with particular brands, types of equipment, materials or firms been a deciding influence on my request to Limited source this purchase when there are other known suppliers to exist.

By submitting this form to Munis, I hereby certify that this justification for Limited source procurement is accurate and complete to the best of my knowledge and belief.

Printed/Typed Name: Tim Hamilton

Title: SCADA Supervisor

Note: If additional space is required, attach additional sheets of paper and submit with this completed form.