

**PROCUREMENT
LIMITED SOURCE JUSTIFICATION
Purchases Above \$5,000**

<p>A Limited source is defined as: A purchase that is clearly and legitimately limited to a single source or supply.</p> <p>A. If more than one company can respond to your specifications, it is not a Limited source.</p> <p>B. The use of Limited source purchases shall be limited only to specific instances, which are totally justified to satisfy compatibility or technical performance needs.</p> <p>All Limited source purchases shall follow the City of Independence Procurement Policy Section 13.A - B.</p>	
<p>I REQUEST THAT THE REFERENCED PURCHASE BE DECLARED A LIMITED SOURCE PURCHASE.</p>	
<p>Proposed supplier name and address: Border States</p>	<p>Estimated cost: \$145,000</p>
<p>Purchase Requisition #: 20223467</p>	<p>Munis Vendor ID # 20350 Or attach Supplier's W-9 Form</p>
<p>This is a Limited or Limited source purchase because (Check all that apply):</p> <p><input type="checkbox"/> Licensed or patented – supplier has a license or patent that makes them the Limited provider.</p> <p><input checked="" type="checkbox"/> One-of-a-kind – there are no competitive alternatives available on the market.</p> <p><input type="checkbox"/> Limited Distributor – Supplier is the Limited distributor for the region or municipality</p> <p><input type="checkbox"/> Compatibility – must match existing brand or equipment for compatibility.</p> <p><input type="checkbox"/> Warranty/Replacement part – for a specific brand or factory authorized warranty services.</p> <p><input type="checkbox"/> Grant – Requirements for specific goods/services established in the grant language. Attach grant for support.</p> <p><input type="checkbox"/> Unique design – must meet physical design or quality standards.</p> <p><input type="checkbox"/> Public Utility Services – Necessary adjustment of utility facilities</p> <p><input type="checkbox"/> Other - _____</p> <ul style="list-style-type: none"> • If the justification for Limited source is “Standardization” then additional supporting documentation must be provided. * • Procurements of items which the City has established a standard of designating a brand name or manufacturer or by pre-approving via testing shall be competitively bid if there is more than one supplier for the item. 	
<p>Describe the proposed goods or services.</p>	<p>S&C 600 amp fused switchgear with stainless steel enclosure</p>
<p>What are the specific <u>necessary</u> features that this supplier provides that are not available from other suppliers?</p>	<p>Switch gear terminal locations are very close to existing units allowing us to “drop-in” the units without expensive modifications to existing installations.</p>
<p>Describe your efforts to identify other potential sources and how similar goods or services are <u>unable</u> to meet the required objective.</p>	<p>Engineering conducted a 3-month study of available units from other manufacturers and found they did not meet the terminal configuration that would allow drop-in replacement.</p>
<p>*Testing and Evaluations performed to support standardization.</p>	<p>See above comments</p>
<p>*How will standardization support the department/agency?</p>	
<p>Is this a one-time procurement? <input checked="" type="checkbox"/> No* <input type="checkbox"/> Yes</p>	<p>*On-going Limited Source procurement requires justification to be renewed <u>every two years.</u></p>

PRICE REASONABLENESS (Check all that apply and attach back-up documentation)

- I reviewed the proposed price to current published catalog, price lists, or market prices as documented in the attachments and the proposed price is similar or less. **Attach relevant documentation.**
- Based on my knowledge of the market, my experience of prior similar proposals, or knowledge imparted by technical experts.
- The price is set by law or regulations.
- Other: _____

- Back-up documentation is attached.

STATEMENT OF NEED AND CERTIFICATION:

My department's recommendation for Limited source is based upon an objective review of the product/service required and appears to be in the best interest of the City of Independence. I know of no conflict of interest on my part or personal involvement in any way with this request. No gratuities, favors or compromising action have taken place. Neither has my personal familiarity with particular brands, types of equipment, materials or firms been a deciding influence on my request to Limited source this purchase when there are other known suppliers to exist.

By submitting this form to Munis, I hereby certify that this justification for Limited source procurement is accurate and complete to the best of my knowledge and belief.

Printed/Typed Name: Paul Biesemeyer

Title: IPL T&D Manager

Note: If additional space is required, attach additional sheets of paper and submit with this completed form.