INFORMAL TAX RATE CALCULATOR FILE Data Entry Page For Political Subdivisions Other Than School Distr	ricts Levying a Single Ra	ite on All Property	Printed on:	8/31/2022
Name of Political Subdivision Political Subdivision Code:	City of Independence 09-048-0007 (XX - XXX - XXXX) General Revenue		YEAR:	2022
Purpose:	General Revenue			
INSTRUCTIONS: COMPLETE THE HIGHLIGHTE CLICK ON THE TABS BELOW PRINT OFF THE SUMMARY PA	TO VIEW THE SUMMA	RY PAGE, FORM A, FORM	M B, FORM C, AND INFOR	MATIONAL DATA
Information gathered on this tab is used to calculate the used to calculate the Tax Rate Ceiling had no voluntar calculation). The political subdivision must use Colunnumbers in the Column 2 may be different from Columnumbers in the Column 2 may be different from Columnumbers.	ry reductions been taken in nn 2 for setting its propert	n a prior even numbered year y tax rate (see the Summary I	(see the Informational Data to Page and Form A for this calc	tab for this
			Column 1	Column 2
			Based on Prior Year	
			Tax Rate Ceiling as if	For Political
Summary Page 1) (2021) Prior year tax rate ceiling, revised if applic Column 1 (Prior year Informational Data, Line F)	able		No Voluntary Reductions Were Taken in a Prior Even Numbered Year	Subdivision Use in Calculating its Tax Rate
Column 2 (Prior year Summary Page, Line F in an 2) Most recent voter approved rate (Prior year's Summary Page)			0.4117	0.4117
if new ballot)			1.0000	1.0000
Form A - Assessed Valuations	Real Estate	Personal Property		
1) (2022) Current year assessed valuation	1,405,819,942	0		
2) New construction and improvements	14,397,143	Calculated Amount		
3) Newly added territory	0	0		
4) (2021) Prior year assessed valuation	1,392,173,734	0		
<ul><li>5) Newly separated territory</li><li>6) Property changed from local to state assessed</li></ul>	0	0		
Form B - Additional Voter Approved Rates - See F 1) Date of election:	Form B for additional ins	structions 3) Election results:		
1) Date of election:		Yes:		
1a) Is this election increasing an existing rate?	(Yes or No)	No		
2a) Voter approved tax rate or increase				
Protectinte Picks sase ("increase of/by")		4) Expiration date (if applicable):		
or 2b) Stated rate approved by voters ("increase to")		(II applicable).		
Ballot language approved: Attach a sample ballot or s	state the proposition posed	I to the voters exactly as it ap	peared on the ballot.	
Form C - Debt Service Requirements - See Form C  1) (2023) Principal and interest payments for next ca  2) Estimated cost of collection & allowance for delin  3) (2024) Reasonable reserve for payments for year 1  4) (2022) Anticipated December 31st balance (Form	alendar year (Form C, Line Aquencies (Form C, Line 3 following next calendar ye	2)	0 0 0 0	

INFORMAL TAX RATE CALCULATOR FILE Printed on: 8/31/2022 (2022)

Summary rage	(202
For Political Subdivisions Other Than School Districts Lavying a Single Rate on All Property	

City of Independenc	e	09-048-0007	Ge	neral Revenue	
Name of Political Subdiv	vision	Political Subdivision Co	ode Pu	rpose of Levy	
takes into consideration any no longer use the lowered tar justifying its action prior to s	voluntary reduction rate ceiling to cal etting and certifyin	is available from prior year (s) taken in previous even nu culate its tax rate, it can hold g its tax rate. The information	umbered year(s). If in an ev a public hearing and pass on in the Informational Dat	en numbered year, the poli a resolution, a policy stater a, at the end of these forms	tical subdivision wishes t ment, or an ordinance
would be allowed had there	oeen no previous vo	oluntary reduction(s) taken in	an even numbered year(s)	•	For Political Subdivision Use in Calculating its Tax Rate
•	0	Chapter 137, RSMo, revised	1 ,	·	
·		ssessment year (Prior year S		is Line	
*		mary Page, Line F in even nu	• •		0.4117
	_	Article X, Section 22, of the			
Section 137.073, RSMo	o, if no voter appro	ved increase (Form A, Line 1	8)		0.4119
C. Amount of rate increa	se authorized by v	voters for current year if sa	ne purpose,		
(Form B, Line 7)					
D. Rate to compare to ma	aximum authorize	d levy to determine tax rate	ceiling		
(Line B if no election, o	otherwise Line C)				0.4119
E. Maximum authorized	levy the most recen	nt voter approved rate			1.0000
F. Current year tax rate	ceiling maximum	legal rate to comply with Mis	souri laws		0.4119
G1. Less required sales ta	x reduction taken	from tax rate ceiling (Line F)	, if applicable		0.0000
G2. Less 20% required re	duction 1st class o	harter county political sub	division NOT submitting	an estimated non-	
•		from tax rate ceiling (Line F	-		0.0000
		<b>bdivision</b> taken from the tax in an even numbered year wi			
tax rate ceiling for the	following year.				0.0000
I. Plus allowable recoup	ment rate added to	tax rate ceiling (Line F) If a	pplicable, attach Form G o	or H.	0.0000
J. Tax rate to be levied (	Line F - Line G1 -	Line G2 - Line H + Line I)			0.4119
AA. Rate to be levied for d	ebt service, if app	licable (Form C, Line 10)			
BB Additional special pur	nose rate authori	zed by voters after the prior	vear tax rates were set.		
(Form B, Line 7 if a did	_		,		
·		Rate to the County Clerk(s)	<b>\</b>		
I, the undersigned,	City Manager	(Office) of	City of Independence	(Political Subdivision	on) levving a rate in
	<u> </u>	fy that the data set forth above ar	· · · · · · · · · · · · · · · · · · ·	<del></del> -	
		m, and return to the county cle		Se and decarate to the oos	
reuse complete Elites G till ou	gii DD, sigii tiiis ivi	in, and return to the county ex	T II(3)		
(Date) (Sign	nature)		(Printed Name)	(Tele	phone)
(5.5	,		()	(1010	1 /

INTENDED TO BE USED BY THE POLITICAL SUBDIVISION TO SUBMIT THEIR TAX RATE TO THE COUNTY.

ONLY THE PROFORMA PRINTED FROM THE STATE AUDITOR'S ONLINE TAX RATE SYSTEM SHOULD BE SUBMITTED TO THE COUNTY TO SET THE FINAL TAX RATE.

IF THIS POLITICAL SUBDIVISION LEVIES A PROPERTY TAX RATE PARTIALLY OR WHOLLY IN CLAY COUNTY, JACKSON COUNTY, ST. LOUIS COUNTY, OR THE CITY OF ST. LOUIS AND CHANGES ARE NECESSARY TO THE 2018 TAX RATE FORMS, PLEASE LOG ONTO THE STATE AUDITOR'S TAX RATE SYSTEM AND ENTER UPDATED INFORMATION TO MAKE THOSE CHANGES AND SELECT SUBMIT. CONTACT THE STATE AUDITOR'S OFFICE IF YOU HAVE MISPLACED YOUR USER ID AND/OR PASSWORD.

OTHERWISE FOR POLITICAL SUBDIVISIONS NOT PARTIALLY IN CLAY COUNTY, JACKSON COUNTY, ST. LOUIS COUNTY, OR THE CITY OF ST. LOUIS CONTACT YOUR COUNTY CLERK(S) TO HAVE THEM LOG ONTO THE STATE AUDITOR'S TAX RATE SYSTEM TO MAKE ANY NECESSARY CHANGES.

Form A

For Political Subdivisions Other Than School Districts Levying a Single Rate on All Property

Computation of reassessment growth and rate for compliance with Article X, Section 22, and Section 137.073, RSMo.

rinted on:	0/31/2022
	(2022)

09-048-0007 City of Independence General Revenue Name of Political Subdivision Political Subdivision Code Purpose of Levy

1. (2022) Current year assessed valuation Include the current state and locally assessed valuation obtained from the county clerk,

county assessor, or comparable office finalized by the local board of equalization. 1,405,819,942 1.405.819.942 (Real Estate) (Personal Property) (Total)

2. Assessed valuation of new construction & improvements

2(a) - Obtained from the county clerk or county assessor 2(b) - increase in personal property, use the formula listed under Line 2(b) 14,397,143 (Real Estate) Line 1(b) - 3(b) - 5(b) + 6(b) + 7(b)(Total)

If Line 2b is negative, enter zero

3. Assessed value of newly added territory obtained from the county clerk or county assessor

(Real Estate) (Personal Property) (Total) 1,391,422,799 4. Adjusted current year assessed valuation (Line 1 total - Line 2 total - Line 3 total)

5. (2021) Prior year assessed valuation Include prior year state and locally assessed valuation obtained from the county clerk, county assessor, or comparable office finalized by the local board of equalization. NOTE: If this is different than the amount on the prior year Form A, Line 1, then revise the prior year tax rate ceiling. Enter the revised prior year tax rate ceiling on this year's Summary Page, Line A.

1,392,173,734 1,392,173,734 (Real Estate) (Personal Property) (Total)

6. Assessed value of newly separated territory obtained from the county clerk or county assessor

0 (Personal Property)

7. Assessed value of property locally assessed in prior year, but state assessed in current year obtained from the county clerk or county assessor

0 (Real Estate) (Personal Property) (Total)

8. Adjusted prior year assessed valuation (Line 5 total - Line 6 total - Line 7 total) 1,392,173,734

Information on this page takes into consideration any voluntary reduction(s) taken in previous even numbered year(s). If in an even numbered year, the political subdivision wishes to no longer use the lowered tax rate ceiling to calculate its tax rate, it can hold a public hearing and pass a resolution, a policy statement, or an ordinance justifying its action prior to setting and certifying its tax rate. The information in the Informational Data, at the end of these forms, provides the rate that would be allowed had there been no previous voluntary reduction(s) taken in an even numbered year(s)

For Political Subdivision Use in Calculating its Tax Rate

0.0000%

9. Percentage increase in adjusted valuation of existing property in the current year over the prior year's assessed valuation (Line 4 - Line 8/Line 8 x 100) -0.0539%

10. Increase in Consumer Price Index (CPI) certified by the State Tax Commission 5.0000% 11. Adjusted prior year assessed valuation (Line 8) 1,392,173,734

12. (2021) Tax rate ceiling from prior year (Summary Page, Line A) 0.4117

13. Maximum prior year adjusted revenue from property that existed in both years (Line 11 x Line 12/100) 5,731,579

14. Permitted reassessment revenue growth

The percentage entered on Line 14 should be the lower of the actual growth (Line 9), the CPI (Line 10) or 5%. A negative figure on Line 9 is treated as a 0 for Line 14 purposes. Do not enter less than 0 or more than 5%.

15. Additional revenue permitted (Line 13 x Line 14) 0 16. Total revenue permitted in current year\* from property that existed in both years (Line 13 + Line 15) 5,731,579 1,391,422,799

17. Adjusted current year assessed valuation (Line 4)

18. Maximum tax rate permitted by Article X, Section 22, and Section 137.073 RSMo (Line 16 / Line 17 x 100)

Round a fraction to the nearest one/one hundredth of a cent.

Enter this rate on the Summary Page, Line B 0.4119

To compute the total property tax revenues billed for the current year (including revenues from all new construction and improvements and annexed property), multiply Line 1 by the rate on Line 18 and divide by 100. The property tax revenues billed would be used in estimating budgeted revenues.

INFORMAL TAX RATE CALCULATOR FILE Form B			Printed on:	8/31/2022 (2022)
For Political Subdivisions Other Than Sch City of Independence	ool Districts Levying a Single Rate 09-048-0007	e on All Property	General Revenue	
Name of Political Subdivision	Political Subdivision Code		Purpose of Levy	•
Caclulation of New Voter Approved Tax Rate	e or Tax Rate Increase			
Since the prior year tax rate computation, som an increase to an existing tax or approved a new			approved	
Date of election     Ballot language     Attach a sample ballot or state the propose	sition posed to the voters exactly as it	appeared on the ballot.		
<ul> <li>3. Election results</li> <li>4. Expiration date     Enter the last year the levy will be in effe</li> <li>5. Amount of increase approved by vote</li> </ul>		(Yes)	(No)	
(An "increase/decrease of/by") OR Stated rate approved by voters (An "increase/decrease to")		a b		
				For Political Subdivision Use in Calculating its Tax Rate
<ul><li>6. Prior year tax rate ceiling or voluntar (Summary Page, Line A if increase to an</li><li>7. Voter approved increased tax rate to</li></ul>	existing rate, otherwise 0)	proved increase to		

(If an "increase of/by" ballot, Line 5a + Line 6, if an "increase to" ballot, Line 5b)

NFORMAL TAX RATE CALCULATOR FILE  orm C  or Political Subdivisions Other Than School Districts Levying a Single Rate on All Property			8/31/2022 (2022)	
City of Independence	09-048-0007	Debt Servi	ce	
Name of Political Subdivision	Political Subdivision Code	Purpose of L	evy	
Oebt Service Calculation for General Obligati	on Bonds Paid for with Property Taxes			
The tax rate for debt service will be considere utstanding, and the debt fund reserves do no	d valid if, after making the payment(s) for which the exceed the following year's payments.	tax was levied, the bonds remain		
ince the property taxes are levied and collect computed using calendar year data.	ted on a calendar year basis (January - December), it	s recommended that this levy be		
	obtained from the county clerk or county assessor			
(i.e. Assuming the current year is Year 1 the year 1 Form C) Include the principal	equirements during the next calendar year, use January - December year 2 payments to complete and interest payments due on outstanding general tees of any transfer agent or paying agent due during the			
next calendar year.	ces of any transfer agent of paying agent due during th		0	
3. Estimated costs of collection and anticon Experience in prior years is the best guid	<b>pated delinquencies</b> (i.e. collector fees & commission of continuous continu	ons & assessment fund withholdings	)	
It is usually 2% to 10% of Line 2 above.			0	
the year 1 Form C) It is important that the prevent any default on the bonds.	yment use January - December year 3 payments to complete e debt service fund have sufficient reserves to he next calendar year, accounted for on Line 2.		0	
5. Total required for debt service (Line 2			0	
6. Anticipated balance at end of current				
	ce at December 31st of this year (this will equal the			
current balance minus the amount of any	principal or interest due before December 31st plus			
any estimated investment earning due be	fore December 31st). Do not add the anticipated			
collections of this tax into this amount.			0	
7. Property tax revenue required for deb	t service (Line 5 - Line 6)			

Line 6 is subtracted from Line 5 because the debt service fund is only allowed to have the payments required for the next calendar year (Line 2) and the reasonable reserve of the following year's payment (Line 4). Any current balance in the fund is already available to meet these requirements

so it is deducted from the total revenues required for debt service purposes.

10. Actual rate to be levied for debt service purposes \* (Line 8 - Line 9)

8. **Computation of debt service tax rate** (Line 7/Line 1 x 100) Round a fraction to the nearest one/one hundredth of a cent.

9. Less voluntary reduction by political subdivision

Enter this rate on Line AA of the Summary Page.

**#VALUE!** 

**#VALUE!** 

<sup>\*</sup> The tax rate levied may be lower than the rate computed as long as adequate funds are available to service the debt requirements.

Printed on: INFORMAL TAX RATE CALCULATOR FILE 8/31/2022 **Informational Data** (2022)For Political Subdivisions Other Than School Districts Levying a Single Rate on All Property 09-048-0007 City of Independence General Revenue Name of Political Subdivision Political Subdivision Code Purpose of Levy This page shows the information that would have been on the line items for the Summary Page, Form A, and/or Form B had no voluntary reduction(s) been taken in prior even numbered year(s). The information on this page should not be used in the current year unless the taxing authority wishes to reverse any voluntary reduction(s) taken in prior even numbered year(s) and follows Based on Prior Year the following steps in an even numbered year. Tax Rate Ceiling as if Step 1 The governing body should hold a public hearing and adopt a resolution, a policy statement, or an ordinance justifying its No Voluntary Reductions action prior to setting and certifying its tax rate. were Taken in a Prior Step 2 Submit a copy of the resolution, policy statement, or ordinance to the State Auditor's Office for review. Even Numbered Year **Informational Summary Page** A. **Prior year tax rate ceiling** (Prior Year Informational Summary Page, Line F) 0.4117 B. Current year rate computed (Informational Form A, Line 18 below) 0.4119 C. Amount of increase authorized by voters for current year (Informational Form B, Line 7 below) D. Rate to compare to maximum authorized levy (Line B if no election, otherwise Line C) 0.4119 E. Maximum authorized levy most recent voter approved rate 1.0000 F. Tax rate ceiling if no voluntary reductions were taken in a prior even numbered year (Lower of Line D or E) 0.4119 Informational Form A 9. Percentage increase in adjusted valuation (Form A, Line 4 - Line 8 / Line 8 x 100) -0.0539% 10. Increase in Consumer Price Index (CPI) certified by the State Tax Commission 5.0000% 1,392,173,734 11. Adjusted prior year assessed valuation (Form A, Line 8) 12. (2021) Tax rate ceiling from prior year (Informational Summary Page, Line A from above) 0.4117 13. Maximum prior year adjusted revenue from property that existed in both years (Line 11 x Line 12 / 100) 5,731,579 14. Permitted reassessment revenue growth The percentage entered on Line 14 should be the lower of the actual growth (Line 9), the CPI (Line 10), or 5%. A negative figure on Line 9 is treated as a 0 for Line 14 purposes. Do not enter less than 0, nor more than 5%. 0.0000% 15. Additional reassessment revenue permitted (Line 13 x Line 14)

5,731,579

0.4119

1,391,422,799

## **Informational Form B**

taken (Line 16 / Line 17 x 100)

6. Prior year tax rate ceiling to apply voter approved increase to

17. Adjusted current year assessed valuation (Form A, Line 4)

(Informational Summary Page, Line A if increase to an existing rate, otherwise 0)

7. Voter approved increased tax rate to adjust

(If an "increase of/by" ballot, Form B, Line 5a + Line 6, if an "increase to" ballot, Form B, Line 5b)

16. Total revenue permitted in current year from property that existed in both years (Line 13 + Line 15)

18. Maximum tax rate permitted by Article X, Section 22, and Section 137.073, RSMo, if no voluntary reduction was

INFORMAL TAX RATE CALCULATOR FILE Data Entry Page For Political Subdivisions Other Than School Distr	ricts Levying a Single Ra	te on All Property	Printed on:	8/31/2022
Name of Political Subdivision Political Subdivision Code: Purpose:	City of Independence 09-048-0007 (XX - XXX - XXXX) Health & Recreation		YEAR:	2022
INSTRUCTIONS: COMPLETE THE HIGHLIGHTE CLICK ON THE TABS BELOW PRINT OFF THE SUMMARY PA	TO VIEW THE SUMMA	RY PAGE, FORM A, FOR	M B, FORM C, AND INFOR	MATIONAL DATA
Information gathered on this tab is used to calculate the used to calculate the Tax Rate Ceiling had no voluntar calculation). The political subdivision must use Columnumbers in the Column 2 may be different from Columnumbers in the Column 2 may be different from Columnumbers.	ry reductions been taken in an 2 for setting its property	a prior even numbered year tax rate (see the Summary	r (see the Informational Data r Page and Form A for this calc	tab for this
Summary Page 1) (2021) Prior year tax rate ceiling, revised if applic Column 1 (Prior year Informational Data, Line F) Column 2 (Prior year Summary Page, Line F in an 2) Most recent voter approved rate (Prior year's Summif new ballot)	even year, Line F minus L		Column 1 Based on Prior Year Tax Rate Ceiling as if No Voluntary Reductions Were Taken in a Prior Even Numbered Year  0.1939  0.4000	For Political Subdivision Use in Calculating its Tax Rate  0.1939
Form A - Assessed Valuations  1) (2022) Current year assessed valuation  2) New construction and improvements  3) Newly added territory  4) (2021) Prior year assessed valuation  5) Newly separated territory  6) Property changed from local to state assessed	Real Estate 1,405,819,942 14,397,143 0 1,392,173,734 0 0	Personal Property  0 Calculated Amount  0 0 0		
Form B - Additional Voter Approved Rates - See F  1) Date of election:  1a) Is this election increasing an existing rate?  2a) Voter approved tax rate or increase    Amount of increase ("increase of/by")    or  2b) Stated rate approved by voters ("increase to")  Ballot language approved: Attach a sample ballot or s	(Yes or No)	Expiration date (if applicable):  Yes No  Yes  Yes  Yes  Yes  No		
Form C - Debt Service Requirements - See Form C  1) (2023) Principal and interest payments for next ca  2) Estimated cost of collection & allowance for delin  3) (2024) Reasonable reserve for payments for year to	For additional instruction lendar year (Form C, Line quencies (Form C, Line 3)	ns 2)	0 0 0	
4) (2022) Anticipated December 31st balance (Form			0	

INFORMAL TAX RATE CALCULATOR FILE
Summary Page
Printed on: 8/31/2022
(2022)

or	Political	Subdivisions	Other Than	School Districts	Levving a Sing	gle Rate on All Property
U	1 Unition	Subulyisions	Ouici inai	i ociiooi bisti icts	LCVVIIIZ a DIII	zic ixate on Am i roperty

City of Independence	09-048-0007	Health & Recreation	
Name of Political Subdivision	Political Subdivision Code	Purpose of Levy	
The information to complete the Summary Pa takes into consideration any voluntary reducti no longer use the lowered tax rate ceiling to c justifying its action prior to setting and certify would be allowed had there been no previous	on(s) taken in previous even numbered year alculate its tax rate, it can hold a public hearing its tax rate. The information in the Info	r(s). If in an even numbered year, the paring and pass a resolution, a policy statement of these for	political subdivision wishes to atement, or an ordinance rms, provides the rate that
			For Political Subdivision Use in Calculating its Tax Rate
	n Chapter 137, RSMo, revised if the prior y eassessment year (Prior year Summary Pag ummary Page, Line F in even numbered yea	ge, Line F minus Line	0.1939
B. Current year rate computed pursuant Section 137.073, RSMo, if no voter appr	roved increase (Form A, Line 18)	onstitution and	0.1940
C. Amount of rate increase authorized by (Form B, Line 7)	y voters for current year if same purpose,		
D. Rate to compare to maximum authori			
(Line B if no election, otherwise Line C	)		0.1940
E. Maximum authorized levy the most red	cent voter approved rate		0.4000
F. Current year tax rate ceiling maximum			0.1940
G1. Less required sales tax reduction take	n from tax rate ceiling (Line F), if applicab	le	0.0000
G2. Less 20% required reduction 1st class binding tax rate to the county(ies) take		T submitting an estimated non-	0.0000
H. Less voluntary reduction by political s WARNING: A Voluntary reduction take	<b>subdivision</b> taken from the tax rate ceiling n in an even numbered year will lower the	(Line F)	
tax rate ceiling for the following year.			0.0000
-	to tax rate ceiling (Line F) If applicable, at	ttach Form G or H.	0.0000
J. Tax rate to be levied (Line F - Line G1	- Line G2 - Line H + Line I)		0.1940
AA. Rate to be levied for debt service, if ap	oplicable (Form C, Line 10)		
BB. <b>Additional special purpose rate autho</b> (Form B, Line 7 if a different purpose)	rized by voters after the prior year tax rate	s were set,	
<b>Certification of Non-Binding Estimated Ta</b>	x Rate to the County Clerk(s)		
I, the undersigned, City Manager	<del></del> -	<u> </u>	vision) levying a rate in
Jackson & Clay Countie: (County(ies)) do hereby ce	rtify that the data set forth above and on the acco	mpanying forms is true and accurate to the l	best knowledge and belief.
Please complete Lines G through BB, sign this fo	orm, and return to the county clerk(s).		

NOTE: THIS IS AN INFORMAL TAX RATE CALCULATOR FILE INTENDED FOR POLITICAL SUBDIVISION PRELIMINARY CALCULATIONS ONLY. THIS FILE IS NOT INTENDED TO BE USED BY THE POLITICAL SUBDIVISION TO SUBMIT THEIR TAX RATE TO THE COUNTY.

(Printed Name)

(Telephone)

ONLY THE PROFORMA PRINTED FROM THE STATE AUDITOR'S ONLINE TAX RATE SYSTEM SHOULD BE SUBMITTED TO THE COUNTY TO SET THE FINAL TAX RATE.

IF THIS POLITICAL SUBDIVISION LEVIES A PROPERTY TAX RATE PARTIALLY OR WHOLLY IN CLAY COUNTY, JACKSON COUNTY, ST. LOUIS COUNTY, OR THE CITY OF ST. LOUIS AND CHANGES ARE NECESSARY TO THE 2018 TAX RATE FORMS, PLEASE LOG ONTO THE STATE AUDITOR'S TAX RATE SYSTEM AND ENTER UPDATED INFORMATION TO MAKE THOSE CHANGES AND SELECT SUBMIT. CONTACT THE STATE AUDITOR'S OFFICE IF YOU HAVE MISPLACED YOUR USER ID AND/OR PASSWORD.

OTHERWISE FOR POLITICAL SUBDIVISIONS NOT PARTIALLY IN CLAY COUNTY, JACKSON COUNTY, ST. LOUIS COUNTY, OR THE CITY OF ST. LOUIS CONTACT YOUR COUNTY CLERK(S) TO HAVE THEM LOG ONTO THE STATE AUDITOR'S TAX RATE SYSTEM TO MAKE ANY NECESSARY CHANGES.

(Date)

(Signature)

Form A For Political Subdivisions Other Than School Districts Levving a Single Rate on All Property

tear babar, islong benefit than benoof bistrices herying a bingle trace on this troperty						
City of Independence	09-048-0007	Health & Recreation				
Name of Political Subdivision	Political Subdivision Code	Purpose of Levy				

Printed on:

0

2,699,425

0.1940

8/31/2022

(2022)

Computation of reassessment growth and rate for compliance with Article X, Section 22, and Section 137.073, RSMo.	
1. (2022) Current year assessed valuation Include the current state and locally assessed valuation obtained from	the county clerk,
county assessor, or comparable office finalized by the local board of equalization.	•
(a) $1,405,819,942 + $ (b) $0 =$	1,405,819,942 (Total)
(Real Estate) (Personal Property)	(Total)
2. Assessed valuation of new construction & improvements	
2(a) - Obtained from the county clerk or county assessor 2(b) - increase in personal property, use the f	formula listed under Line 2(b)
(a) $14,397,143 + (b) 0 = $ (Real Estate) Line $1(b) - 3(b) - 5(b) + 6(b) + 7(b)$	14,397,143
(Real Estate) Line $\overline{1(b)} - 3(b) - 5(b) + 6(b) + 7(b)$	(Total)
If Line 2b is negative, enter zero	
3. Assessed value of newly added territory obtained from the county clerk or county assessor	
(a) $0 + (b) 0 = (Personal Property)$	0
	(Total)
4. Adjusted current year assessed valuation (Line 1 total - Line 2 total - Line 3 total)	1,391,422,799
5. (2021) Prior year assessed valuation Include prior year state and locally assessed valuation obtained from the	
county assessor, or comparable office finalized by the local board of equalization. NOTE: If this is different than the	
Line 1, then revise the prior year tax rate ceiling. Enter the revised prior year tax rate ceiling on this year's Summa	
(a) $1,392,173,734$ + (b) $0$ = (Personal Property)	1,392,173,734
(Real Estate) (Personal Property)	(Total)
6. Assessed value of newly separated territory obtained from the county clerk or county assessor	
$(a) \qquad \qquad$	0
	(Total)
7. Assessed value of property locally assessed in prior year, but state assessed in current year obtained from the	e county clerk
or county assessor	
(a) $0 + (b) 0 = (Personal Property)$	0
(Real Estate) (Personal Property)	(Total)
8. Adjusted prior year assessed valuation (Line 5 total - Line 6 total - Line 7 total)	1,392,173,734
nformation on this page takes into consideration any voluntary reduction(s) taken in previous even numbered	
year(s). If in an even numbered year, the political subdivision wishes to no longer use the lowered tax rate ceiling	
o calculate its tax rate, it can hold a public hearing and pass a resolution, a policy statement, or an ordinance	For Political
ustifying its action prior to setting and certifying its tax rate. The information in the Informational Data, at the	Subdivision Use
and of these forms, provides the rate that would be allowed had there been no previous voluntary reduction(s)	in Calculating its
aken in an even numbered year(s).	Tax Rate
9. <b>Percentage increase in adjusted valuation</b> of existing property in the current year over the prior year's assessed	
(Line 4 - Line 8/Line 8 x 100)	-0.0539%
10. Increase in Consumer Price Index (CPI) certified by the State Tax Commission	5.0000%
11. Adjusted prior year assessed valuation (Line 8)	1,392,173,734
2. (2021) Tax rate ceiling from prior year (Summary Page, Line A)	0.1939
3. Maximum prior year adjusted revenue from property that existed in both years (Line 11 x Line 12/100)	2,699,425
4. Permitted reassessment revenue growth	2,000,000
The percentage entered on Line 14 should be the lower of the actual growth (Line 9), the CPI (Line 10) or 5%.	
A negative figure on Line 9 is treated as a 0 for Line 14 purposes. Do not enter less than 0 or more than 5%.	0.0000%

15. Additional revenue permitted (Line 13 x Line 14)

17. Adjusted current year assessed valuation (Line 4)

Enter this rate on the Summary Page, Line B

Round a fraction to the nearest one/one hundredth of a cent.

(Line 16 / Line 17 x 100)

16. **Total revenue permitted in current year\*** from property that existed in both years (Line 13 + Line 15)

18. Maximum tax rate permitted by Article X, Section 22, and Section 137.073 RSMo

To compute the total property tax revenues billed for the current year (including revenues from all new construction and improvements and annexed property), multiply Line 1 by the rate on Line 18 and divide by 100. The property tax revenues billed would be used in estimating budgeted revenues.

INFORMAL TAX RATE CALCULATO Form B	Printed on:	8/31/2022 (2022)	
For Political Subdivisions Other Than Sci City of Independence	hool Districts Levying a Single Rate on All Property 09-048-0007	Health & Recreation	_
Name of Political Subdivision	Political Subdivision Code	Purpose of Levy	_
Caclulation of New Voter Approved Tax Ra	te or Tax Rate Increase		
1 1	me political subdivisions may have held elections where the voters new tax. Form B is designed to document the election.	approved	
<ol> <li>Date of election</li> <li>Ballot language         Attach a sample ballot or state the proportion     </li> </ol>	osition posed to the voters exactly as it appeared on the ballot.		
3. Election results	(1/2)		
4. Expiration date Enter the last year the levy will be in eff 5. Amount of increase approved by vote (An "increase/decrease of/by") OF Stated rate approved by voters (An "increase/decrease to")	ers	(No)	
			For Political Subdivision Use in Calculating its Tax Rate
6. Prior year tax rate ceiling or volunta	urily reduced rate to apply voter approved increase to		

(Summary Page, Line A if increase to an existing rate, otherwise 0)
7. Voter approved increased tax rate to adjust

(If an "increase of/by" ballot, Line 5a + Line 6, if an "increase to" ballot, Line 5b)

NFORMAL TAX RATE CALCULATOR Form C For Political Subdivisions Other Than Scho	FILE ool Districts Levying a Single Rate on All Property		8/31/2022 (2022)
City of Independence	09-048-0007	Debt Serv	ice
Name of Political Subdivision	Political Subdivision Code	Purpose of I	Levy
Debt Service Calculation for General Obligati	on Bonds Paid for with Property Taxes		
The tax rate for debt service will be considere utstanding, and the debt fund reserves do not	d valid if, after making the payment(s) for which the exceed the following year's payments.	tax was levied, the bonds remain	
ince the property taxes are levied and collect omputed using calendar year data.	ed on a calendar year basis (January - December), it	is recommended that this levy be	
	btained from the county clerk or county assessor		
(i.e. Assuming the current year is Year 1, the year 1 Form C) Include the principal of	equirements during the next calendar year use January - December year 2 payments to complet and interest payments due on outstanding general		
obligation bond issues plus anticipated fe next calendar year.	es of any transfer agent or paying agent due during the	ıe	0
3. Estimated costs of collection and antici Experience in prior years is the best guid	pated delinquencies (i.e. collector fees & commission of contracting uncollectible taxes.	ons & assessment fund withholdings	s)
It is usually 2% to 10% of Line 2 above.			0
the year 1 Form C) It is important that the prevent any default on the bonds.	use January - December year 3 payments to complete debt service fund have sufficient reserves to the next calendar year, accounted for on Line 2.	;	0
5. Total required for debt service (Line 2			0
6. Anticipated balance at end of current of			
	te at December 31st of this year (this will equal the		
current balance minus the amount of any	principal or interest due before December 31st plus		
	fore December 31st). Do not add the anticipated		
collections of this tax into this amount.			0
7. Property tax revenue required for debt	t service (Line 5 - Line 6)		

Line 6 is subtracted from Line 5 because the debt service fund is only allowed to have the payments required for the next calendar year (Line 2) and the reasonable reserve of the following year's payment (Line 4). Any current balance in the fund is already available to meet these requirements

so it is deducted from the total revenues required for debt service purposes.

10. Actual rate to be levied for debt service purposes \* (Line 8 - Line 9)

8. **Computation of debt service tax rate** (Line 7/Line 1 x 100) Round a fraction to the nearest one/one hundredth of a cent.

9. Less voluntary reduction by political subdivision

Enter this rate on Line AA of the Summary Page.

**#VALUE!** 

**#VALUE!** 

<sup>\*</sup> The tax rate levied may be lower than the rate computed as long as adequate funds are available to service the debt requirements.

INFORMAL TAX RATE CALCULATOR FILE Printed on: 8/31/2022 **Informational Data** (2022)For Political Subdivisions Other Than School Districts Levying a Single Rate on All Property 09-048-0007 City of Independence Health & Recreation Name of Political Subdivision Political Subdivision Code Purpose of Levy This page shows the information that would have been on the line items for the Summary Page, Form A, and/or Form B had no voluntary reduction(s) been taken in prior even numbered year(s). The information on this page should not be used in the current year unless the taxing authority wishes to reverse any voluntary reduction(s) taken in prior even numbered year(s) and follows Based on Prior Year the following steps in an even numbered year. Tax Rate Ceiling as if Step 1 The governing body should hold a public hearing and adopt a resolution, a policy statement, or an ordinance justifying its No Voluntary Reductions action prior to setting and certifying its tax rate. were Taken in a Prior Step 2 Submit a copy of the resolution, policy statement, or ordinance to the State Auditor's Office for review. Even Numbered Year **Informational Summary Page** A. **Prior year tax rate ceiling** (Prior Year Informational Summary Page, Line F) 0.1939 B. Current year rate computed (Informational Form A, Line 18 below) 0.1940 C. Amount of increase authorized by voters for current year (Informational Form B, Line 7 below) 0.1940 D. Rate to compare to maximum authorized levy (Line B if no election, otherwise Line C) 0.4000 E. Maximum authorized levy most recent voter approved rate F. Tax rate ceiling if no voluntary reductions were taken in a prior even numbered year (Lower of Line D or E) 0.1940 Informational Form A 9. Percentage increase in adjusted valuation (Form A, Line 4 - Line 8 / Line 8 x 100) -0.0539% 10. Increase in Consumer Price Index (CPI) certified by the State Tax Commission 5.0000% 11. Adjusted prior year assessed valuation (Form A, Line 8) 12. (2021) Tax rate ceiling from prior year (Informational Summary Page, Line A from above) 0.1939 13. Maximum prior year adjusted revenue from property that existed in both years (Line 11 x Line 12 / 100) 2,699,425 14. Permitted reassessment revenue growth The percentage entered on Line 14 should be the lower of the actual growth (Line 9), the CPI (Line 10), or 5%. A negative figure on Line 9 is treated as a 0 for Line 14 purposes. Do not enter less than 0, nor more than 5%. 0.0000% 15. Additional reassessment revenue permitted (Line 13 x Line 14)

2,699,425

0.1940

1.391.422.799

## Informational Form B

taken (Line 16 / Line 17 x 100)

6. Prior year tax rate ceiling to apply voter approved increase to

17. Adjusted current year assessed valuation (Form A, Line 4)

(Informational Summary Page, Line A if increase to an existing rate, otherwise 0)

7. Voter approved increased tax rate to adjust

(If an "increase of/by" ballot, Form B, Line 5a + Line 6, if an "increase to" ballot, Form B, Line 5b)

16. Total revenue permitted in current year from property that existed in both years (Line 13 + Line 15)

18. Maximum tax rate permitted by Article X, Section 22, and Section 137.073, RSMo, if no voluntary reduction was

INFORMAL TAX RATE CALCULATOR FILE Data Entry Page For Political Subdivisions Other Than School Distr	ricts Levying a Single Rate on All Property	Printed on:	8/31/2022
Name of Political Subdivision Political Subdivision Code: Purpose: Indepe	City of Independence 09-048-0007 (XX - XXX - XXXX)  ndence Square Benefit District	YEAR:	2022
CLICK ON THE TABS BELOW	ED CELLS TO USE THIS TAX RATE CALCULATO TO VIEW THE SUMMARY PAGE, FORM A, FORM AGE, FORM A, FORM B, FORM C, & INFORMATIO	B, FORM C, AND INFOR	MATIONAL DATA
calculation). The political subdivision must use Colum	e Summary Page, Form A, Form B, Form C, & Informary reductions been taken in a prior even numbered year on 2 for setting its property tax rate (see the Summary Pmn 1 if a voluntary reduction was taken in a prior even	(see the Informational Data age and Form A for this calc	tab for this
Summary Page 1) (2021) Prior year tax rate ceiling, revised if application Column 1 (Prior year Informational Data, Line F) Column 2 (Prior year Summary Page, Line F in an Most recent voter approved rate (Prior year's Summif new ballot)	even year, Line F minus Line H in an odd year)	Column 1 Based on Prior Year Tax Rate Ceiling as if No Voluntary Reductions Were Taken in a Prior Even Numbered Year  0.5924  0.8500	For Political Subdivision Use in Calculating its Tax Rate  0.5876
Form A - Assessed Valuations  1) (2022) Current year assessed valuation  2) New construction and improvements  3) Newly added territory  4) (2021) Prior year assessed valuation  5) Newly separated territory  6) Property changed from local to state assessed	Real Estate       Personal Property         4,488,640       0         0       Calculated Amount         0       0         4,490,544       0         0       0         0       0		
Form B - Additional Voter Approved Rates - See F 1) Date of election: 1a) Is this election increasing an existing rate? 2a) Voter approved tax rate or increase Amount of increase ("increase of/by") or 2b) Stated rate approved by voters ("increase to") Ballot language approved: Attach a sample ballot or s	Yes:  (Yes or No)  4) Expiration date (if applicable):  tate the proposition posed to the voters exactly as it applicable.		
Form C - Debt Service Requirements - See Form C  1) (2023) Principal and interest payments for next ca	lendar year (Form C, Line 2)	0	
<ul> <li>2) Estimated cost of collection &amp; allowance for deline</li> <li>3) (2024) Reasonable reserve for payments for year f</li> <li>4) (2022) Anticipated December 31st balance (Form</li> </ul>	Sollowing next calendar year (Form C, Line 4)	0	

INFORMAL TAX RATE CALCULATOR FILE
Summary Page
Printed on: 8/31/2022
(2022)

or'	<b>Political</b>	<b>Subdivisions</b>	Other Than	ı School	Districts	Levying a	Single Ra	te on All Proj	erty

Please complete Lines G through BB, sign this form, and return to the county clerk(s).

(Signature)

City of Independence	09-048-0007	dependence Square Benefit Distr	
Name of Political Subdivision	Political Subdivision Code	Purpose of Levy	
takes into consideration any voluntary reduction no longer use the lowered tax rate ceiling to justifying its action prior to setting and certification.	tion(s) taken in previous even numbered calculate its tax rate, it can hold a public fying its tax rate. The information in the	mputed on the attached forms, or on this pag year(s). If in an even numbered year, the poli hearing and pass a resolution, a policy stater Informational Data, at the end of these forms	itical subdivision wishes to ment, or an ordinance
would be allowed had there been no previou	is voluntary reduction(s) taken in an even	numbered year(s).	For Political Subdivision Use in Calculating its Tax Rate
	in Chapter 137, RSMo, revised if the printereassessment year (Prior year Summary Page, Line F in even numbered	Page, Line F minus Line	0.5876
B. Current year rate computed pursuar Section 137.073, RSMo, if no voter ap		Constitution and	0.5878
C. Amount of rate increase authorized (Form B, Line 7)	by voters for current year if same purpo	se,	
D. Rate to compare to maximum autho			
(Line B if no election, otherwise Line			0.5878
E. <b>Maximum authorized levy</b> the most r			0.8500
· ·	um legal rate to comply with Missouri lav		0.5878
G1. Less required sales tax reduction tal	ken from tax rate ceiling (Line F), if appli-	cable	0.0000
G2. Less 20% required reduction 1st cla	* *	NOT submitting an estimated non-	
binding tax rate to the county(ies) ta	ken from tax rate ceiling (Line F)		0.0000
H. Less voluntary reduction by politica WARNING: A Voluntary reduction tal	I subdivision taken from the tax rate ceili sen in an even numbered year will lower t		
tax rate ceiling for the following year.			0.0000
I. Plus allowable recoupment rate add	ed to tax rate ceiling (Line F) If applicable	e, attach Form G or H.	0.0000
J. Tax rate to be levied (Line F - Line C	G1 - Line G2 - Line H + Line I)		0.5878
AA. Rate to be levied for debt service, if	applicable (Form C, Line 10)		
BB. Additional special purpose rate auth	norized by voters after the prior year tax i	rates were set,	
(Form B, Line 7 if a different purpose)	)		
Certification of Non-Binding Estimated	Tax Rate to the County Clerk(s)		
I, the undersigned, City Manager	(Office) of City of	f Independence (Political Subdivision	on) levying a rate in
Jackson & Clay Countie (County(ies)) do hereby	certify that the data set forth above and on the a	ccompanying forms is true and accurate to the best	t knowledge and belief.

NOTE: THIS IS AN INFORMAL TAX RATE CALCULATOR FILE INTENDED FOR POLITICAL SUBDIVISION PRELIMINARY CALCULATIONS ONLY. THIS FILE IS NOT INTENDED TO BE USED BY THE POLITICAL SUBDIVISION TO SUBMIT THEIR TAX RATE TO THE COUNTY.

(Printed Name)

(Telephone)

ONLY THE PROFORMA PRINTED FROM THE STATE AUDITOR'S ONLINE TAX RATE SYSTEM SHOULD BE SUBMITTED TO THE COUNTY TO SET THE FINAL TAX RATE.

IF THIS POLITICAL SUBDIVISION LEVIES A PROPERTY TAX RATE PARTIALLY OR WHOLLY IN CLAY COUNTY, JACKSON COUNTY, ST. LOUIS COUNTY, OR THE CITY OF ST. LOUIS AND CHANGES ARE NECESSARY TO THE 2018 TAX RATE FORMS, PLEASE LOG ONTO THE STATE AUDITOR'S TAX RATE SYSTEM AND ENTER UPDATED INFORMATION TO MAKE THOSE CHANGES AND SELECT SUBMIT. CONTACT THE STATE AUDITOR'S OFFICE IF YOU HAVE MISPLACED YOUR USER ID AND/OR PASSWORD.

OTHERWISE FOR POLITICAL SUBDIVISIONS NOT PARTIALLY IN CLAY COUNTY, JACKSON COUNTY, ST. LOUIS COUNTY, OR THE CITY OF ST. LOUIS CONTACT YOUR COUNTY CLERK(S) TO HAVE THEM LOG ONTO THE STATE AUDITOR'S TAX RATE SYSTEM TO MAKE ANY NECESSARY CHANGES.

(Date)

Printed on:

8/31/2022

Form A (2022)For Political Subdivisions Other Than School Districts Levving a Single Rate on All Property

of I officer Subarvisions officer Than School Distr	icts Ect Jing a Single Parce on the Property	
City of Independence	09-048-0007	pendence Square Benefit Di
Name of Political Subdivision	Political Subdivision Code	Purpose of Levy
Computation of reassessment growth and rate for com-	pliance with Article X, Section 22, and Section 13	7.073, RSMo.

1. (2022) Current year a	issesseu vaiuation mei	ude the current sta	ite and recally abbebb.	a variation obtained not	n the county clerk,	
county assessor, or comp		by the local board	of equalization.		-	
(a)(Real F	4,488,640 +	(b)	0	=	4,488,640 (Total)	
			onal Property)		(Total)	
2. Assessed valuation of n		-				
2(a) - Obtained from the					formula listed under Line 2(b)	)
(a)	Estate) +	(b)	0	=	0	
(Real F	Estate)	Line 1(b) - 3(	(b) - 5(b) + 6(b) + 7(b)	p)	(Total)	
			is negative, enter ze			
3. Assessed value of newly						
(a)(Real E	0 +	(b)	onal Property)	=	<u> </u>	
`	/				(Total)	
4. Adjusted current year a				.1	4,488,640	
5. <b>(2021)</b> Prior year asse						,
					the amount on the prior year F	orm A
Line 1, then revise the pr				ening on this year's Sumir		
(a)(Real E	4,490,344 T	(D)	onal Property)	_	4,490,544 (Total)	
6. Assessed value of newly				v accecor	(10tdl)	
(a)		(b)	Ounty Clerk of Count	y assessor =	0	
(Real F	0 + Estate)	(Perc	onal Property)		(Total)	
7. Assessed value of prope					,	
or county assessor	city locally assessed in	i prior year, but s	state assessed in cui	rent year obtained from	the county elerk	
	0 +	(b)	0	=	0	
(Real F	<u>0</u> + Estate)	(Pers	onal Property)		(Total)	
8. Adjusted prior year ass	/	,	1 .		4,490,544	
5 I U					7,770,277	
					4,490,344	
			· 		7,770,377	
Information on this page take		ny voluntary reduct	tion(s) taken in previo			
year(s). If in an even number	ed year, the political su	ny voluntary reduct	tion(s) taken in previous the lo	owered tax rate ceiling		
year(s). If in an even number to calculate its tax rate, it can	ed year, the political su hold a public hearing	ny voluntary reduct ubdivision wishes t and pass a resoluti	tion(s) taken in previous one longer use the lo	owered tax rate ceiling at, or an ordinance	For Political	
year(s). If in an even number to calculate its tax rate, it can justifying its action prior to so	ed year, the political su hold a public hearing etting and certifying its	ny voluntary reduct abdivision wishes t and pass a resoluti atax rate. The info	tion(s) taken in previous too no longer use the loton, a policy statement ormation in the Information in Information i	owered tax rate ceiling at, or an ordinance national Data, at the	For Political Subdivision Use	
year(s). If in an even number to calculate its tax rate, it can justifying its action prior to se and of these forms, provides to	ed year, the political su hold a public hearing etting and certifying its the rate that would be	ny voluntary reduct abdivision wishes t and pass a resoluti atax rate. The info	tion(s) taken in previous too no longer use the loton, a policy statement ormation in the Information in Information i	owered tax rate ceiling at, or an ordinance national Data, at the	For Political Subdivision Use in Calculating its	
year(s). If in an even numbers to calculate its tax rate, it can justifying its action prior to seem and of these forms, provides to taken in an even numbered ye	red year, the political su thold a public hearing the public hearing and certifying its the rate that would be a ear(s).	ny voluntary reduct abdivision wishes t and pass a resoluti tax rate. The info allowed had there b	tion(s) taken in previous on longer use the lotion, a policy statement ormation in the Information no previous volumes.	owered tax rate ceiling at, or an ordinance national Data, at the intary reduction(s)	For Political Subdivision Use in Calculating its Tax Rate	
year(s). If in an even number to calculate its tax rate, it can justifying its action prior to see and of these forms, provides taken in an even numbered year.  9. Percentage increase in	ed year, the political su hold a public hearing etting and certifying its the rate that would be a ear(s). adjusted valuation of	ny voluntary reduct abdivision wishes t and pass a resoluti tax rate. The info allowed had there b	tion(s) taken in previous on longer use the lotion, a policy statement ormation in the Information no previous volumes.	owered tax rate ceiling at, or an ordinance national Data, at the intary reduction(s)	For Political Subdivision Use in Calculating its Tax Rate	
year(s). If in an even numbers to calculate its tax rate, it can justifying its action prior to se end of these forms, provides to taken in an even numbered year. 9. Percentage increase in (Line 4 - Line 8/Line 8 x	ted year, the political such hold a public hearing etting and certifying its the rate that would be a ear(s).  adjusted valuation of 100)	ny voluntary reduct abdivision wishes t and pass a resoluti tax rate. The info allowed had there be	tion(s) taken in previous one longer use the lotion, a policy statement ormation in the Information in the current year ow	owered tax rate ceiling at, or an ordinance national Data, at the intary reduction(s)	For Political Subdivision Use in Calculating its Tax Rate d valuation -0.0424%	
year(s). If in an even numbers to calculate its tax rate, it can justifying its action prior to se end of these forms, provides to taken in an even numbered year. 9. Percentage increase in (Line 4 - Line 8/Line 8 x 10. Increase in Consumer I	ed year, the political suand hold a public hearing etting and certifying its the rate that would be a ear(s).  adjusted valuation of 100)  Price Index (CPI) cert	ny voluntary reduct abdivision wishes t and pass a resoluti tax rate. The info allowed had there t existing property i	tion(s) taken in previous one longer use the lotion, a policy statement ormation in the Information in the current year ow	owered tax rate ceiling at, or an ordinance national Data, at the intary reduction(s)	For Political Subdivision Use in Calculating its Tax Rate d valuation -0.0424% 5.0000%	
year(s). If in an even numbers to calculate its tax rate, it can justifying its action prior to se end of these forms, provides to taken in an even numbered year. 9. Percentage increase in (Line 4 - Line 8/Line 8 x 10. Increase in Consumer F 11. Adjusted prior year ass	ed year, the political sua hold a public hearing etting and certifying its the rate that would be a ear(s).  adjusted valuation of 100)  Price Index (CPI) cert sessed valuation (Line	ny voluntary reduct abdivision wishes t and pass a resoluti tax rate. The info allowed had there be existing property in ified by the State 7	tion(s) taken in previous on longer use the lotion, a policy statement ormation in the Information in the current year own the current year own fax Commission	owered tax rate ceiling at, or an ordinance national Data, at the intary reduction(s)	For Political Subdivision Use in Calculating its Tax Rate d valuation -0.0424% 5.0000% 4,490,544	
year(s). If in an even numbers to calculate its tax rate, it can justifying its action prior to so end of these forms, provides to aken in an even numbered year. 9. Percentage increase in (Line 4 - Line 8/Line 8 x 10. Increase in Consumer F 11. Adjusted prior year ass 12. (2021) Tax rate ceiling	red year, the political sua hold a public hearing attenting and certifying its the rate that would be a ear(s).  adjusted valuation of 100)  Price Index (CPI) cert sessed valuation (Line of from prior year (Sun	ny voluntary reduct abdivision wishes t and pass a resoluti tax rate. The info allowed had there be existing property in iffied by the State 7 8) mmary Page, Line	tion(s) taken in previous on longer use the lotion, a policy statement ormation in the Information in the Information in the current year own fax Commission  A)	owered tax rate ceiling at, or an ordinance national Data, at the intary reduction(s) er the prior year's assesse	For Political Subdivision Use in Calculating its Tax Rate d valuation -0.0424% 5.0000% 4,490,544 0.5876	
year(s). If in an even numbers to calculate its tax rate, it can ustifying its action prior to seem of these forms, provides to taken in an even numbered year.  9. Percentage increase in (Line 4 - Line 8/Line 8 x 10. Increase in Consumer Fig. 11. Adjusted prior year ass 12. (2021) Tax rate ceiling 13. Maximum prior year as	red year, the political such hold a public hearing at the rate that would be a tear(s).  adjusted valuation of 100)  Price Index (CPI) cert sessed valuation (Line of from prior year (Sudjusted revenue from	ny voluntary reduct abdivision wishes t and pass a resoluti tax rate. The info allowed had there be existing property in iffied by the State 7 8) mmary Page, Line	tion(s) taken in previous on longer use the lotion, a policy statement ormation in the Information in the Information in the current year own fax Commission  A)	owered tax rate ceiling at, or an ordinance national Data, at the intary reduction(s)  er the prior year's assesse	For Political Subdivision Use in Calculating its Tax Rate d valuation -0.0424% 5.0000% 4,490,544	
year(s). If in an even numbers to calculate its tax rate, it can ustifying its action prior to see and of these forms, provides taken in an even numbered year.  9. Percentage increase in (Line 4 - Line 8/Line 8 x 10. Increase in Consumer Fall. Adjusted prior year ass 12. (2021) Tax rate ceiling 13. Maximum prior year ac 14. Permitted reassessment.	red year, the political surple hold a public hearing at the rate that would be a ear(s).  adjusted valuation of 100)  Price Index (CPI) cert sessed valuation (Line of from prior year (Surdjusted revenue from trevenue growth	ny voluntary reduct abdivision wishes t and pass a resoluti tax rate. The info allowed had there be existing property in ified by the State 7-8) mmary Page, Line property that exist	tion(s) taken in previous on longer use the lotion, a policy statement ormation in the Information in the Information in the current year own fax Commission  A) ed in both years (Linger)	owered tax rate ceiling at, or an ordinance national Data, at the intary reduction(s)  er the prior year's assesse et 11 x Line 12/100)	For Political Subdivision Use in Calculating its Tax Rate d valuation -0.0424% 5.0000% 4,490,544 0.5876	
year(s). If in an even numbers of calculate its tax rate, it can ustifying its action prior to so and of these forms, provides the aken in an even numbered year.  9. Percentage increase in (Line 4 - Line 8/Line 8 x 10. Increase in Consumer Fall. Adjusted prior year assent.  12. (2021) Tax rate ceiling 13. Maximum prior year assent.  14. Permitted reassessment.	red year, the political surple hold a public hearing at the rate that would be a ear(s).  adjusted valuation of 100)  Price Index (CPI) cert sessed valuation (Line of from prior year (Surdjusted revenue from trevenue growth on Line 14 should be the	ny voluntary reduct abdivision wishes t and pass a resoluti tax rate. The info allowed had there later existing property in ified by the State 7-8) mmary Page, Line property that exist the lower of the acturate	tion(s) taken in previous on longer use the lotion, a policy statement ormation in the Information in the Information in the current year own fax Commission  A) ed in both years (Linual growth (Line 9), to	owered tax rate ceiling at, or an ordinance national Data, at the intary reduction(s)  er the prior year's assesse  e 11 x Line 12/100)  the CPI (Line 10) or 5%.	For Political Subdivision Use in Calculating its Tax Rate d valuation  -0.0424%  5.0000%  4,490,544  0.5876  26,386	
year(s). If in an even numbers o calculate its tax rate, it can ustifying its action prior to so end of these forms, provides to aken in an even numbered ye.  9. Percentage increase in (Line 4 - Line 8/Line 8 x 10. Increase in Consumer H 11. Adjusted prior year ass 12. (2021) Tax rate ceiling 13. Maximum prior year ac 14. Permitted reassessment The percentage entered of A negative figure on Line	red year, the political surple hold a public hearing etting and certifying its the rate that would be a ear(s).  adjusted valuation of 100)  Price Index (CPI) cert sessed valuation (Line g from prior year (Surdjusted revenue from trevenue growth on Line 14 should be the 9 is treated as a 0 for	y voluntary reduct abdivision wishes the and pass a resolution at the information of the allowed had there be seen to be	tion(s) taken in previous on longer use the lotion, a policy statement ormation in the Information in the Information in the current year own fax Commission  A) ed in both years (Linual growth (Line 9), to	owered tax rate ceiling at, or an ordinance national Data, at the intary reduction(s)  er the prior year's assesse  e 11 x Line 12/100)  the CPI (Line 10) or 5%.	For Political Subdivision Use in Calculating its Tax Rate d valuation  -0.0424%  5.0000%  4,490,544  0.5876  26,386	
year(s). If in an even numbers to calculate its tax rate, it can tustifying its action prior to so and of these forms, provides to aken in an even numbered ye  9. Percentage increase in (Line 4 - Line 8/Line 8 x  10. Increase in Consumer F  11. Adjusted prior year ass  12. (2021) Tax rate ceiling  13. Maximum prior year ac  14. Permitted reassessment The percentage entered of A negative figure on Line  15. Additional revenue per	red year, the political surple hold a public hearing at hold a public hearing etting and certifying its the rate that would be a ear(s).  adjusted valuation of 100)  Price Index (CPI) cert sessed valuation (Line g from prior year (Surdjusted revenue from trevenue growth on Line 14 should be the 9 is treated as a 0 for mitted (Line 13 x Line in the series in the series is the series in the se	y voluntary reduct abdivision wishes the and pass a resolution at the information of the allowed had there be seen to be	tion(s) taken in previous on longer use the lotion, a policy statement ormation in the Information in the Information in the current year own fax Commission  A) ed in both years (Linual growth (Line 9), to not enter less the	owered tax rate ceiling at, or an ordinance national Data, at the intary reduction(s) er the prior year's assesse e 11 x Line 12/100) the CPI (Line 10) or 5%. an 0 or more than 5%.	For Political Subdivision Use in Calculating its  Tax Rate d valuation  -0.0424%  5.0000%  4,490,544  0.5876  26,386  0.0000%  0	
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To compute the total property tax revenues billed for the current year (including revenues from all new construction and improvements and annexed property), multiply Line 1 by the rate on Line 18 and divide by 100. The property tax revenues billed would be used in estimating budgeted revenues.

## INFORMAL TAX RATE CALCULATOR FILE 8/31/2022 Printed on: Form B (2022)For Political Subdivisions Other Than School Districts Levying a Single Rate on All Property City of Independence 09-048-0007 Independence Square Benefit District Name of Political Subdivision Political Subdivision Code Purpose of Levy Caclulation of New Voter Approved Tax Rate or Tax Rate Increase Since the prior year tax rate computation, some political subdivisions may have held elections where the voters approved an increase to an existing tax or approved a new tax. Form B is designed to document the election. 1. Date of election 2. Ballot language Attach a sample ballot or state the proposition posed to the voters exactly as it appeared on the ballot. 3. Election results (Yes) (No) 4. Expiration date Enter the last year the levy will be in effect, if applicable. 5. Amount of increase approved by voters (An "increase/decrease of/by") Stated rate approved by voters

(Summary Page, Line A if increase to an existing rate, otherwise 0)

7. Voter approved increased tax rate to adjust

(An "increase/decrease to")

(If an "increase of/by" ballot, Line 5a + Line 6, if an "increase to" ballot, Line 5b)

NFORMAL TAX RATE CALCULATOR Form C For Political Subdivisions Other Than Scho	FILE ool Districts Levying a Single Rate on All Propert		8/31/2022 (2022)
City of Independence	09-048-0007	Debt Servi	ice
Name of Political Subdivision	Political Subdivision Code	Purpose of I	Levy
Debt Service Calculation for General Obligati	on Bonds Paid for with Property Taxes		
The tax rate for debt service will be considere outstanding, and the debt fund reserves do not	d valid if, after making the payment(s) for which the exceed the following year's payments.	tax was levied, the bonds remain	
Since the property taxes are levied and collect computed using calendar year data.	ed on a calendar year basis (January - December), it	is recommended that this levy be	
	btained from the county clerk or county assessor		
(Form A, Line 1 total)	equirements during the next calendar year		
	use January - December year 2 payments to complete	te	
	and interest payments due on outstanding general	ie	
obligation band issues plus anticipated fe	es of any transfer agent or paying agent due during t	ha	
next calendar year.	es of any transfer agent of paying agent due during t	iie	0
•	pated delinquencies (i.e. collector fees & commissi	one & accessment fund withholdings	
Experience in prior years is the best guid		ons & assessment rund withholdings	5)
It is usually 2% to 10% of Line 2 above.	e for estimating unconfectible taxes.		0
4. Reasonable reserve up to one year's pa	rmont.	<del></del>	0
	yment use January - December year 3 payments to complet		
	e debt service fund have sufficient reserves to	<del>5</del>	
prevent any default on the bonds.	debt service fund have sufficient reserves to		
	ne next calendar year, accounted for on Line 2.		0
5. Total required for debt service (Line 2		<del></del>	0
6. Anticipated balance at end of current		<del></del>	0
	e at December 31st of this year (this will equal the		
	principal or interest due before December 31st plus		
	ore December 31st). Do not add the anticipated		
collections of this tax into this amount.	ore December 31st). Do not add the anticipated		0
7. Property tax revenue required for debi	service (Line 5 - Line 6)	<del></del>	0

Line 6 is subtracted from Line 5 because the debt service fund is only allowed to have the payments required for the next calendar year (Line 2) and the reasonable reserve of the following year's payment (Line 4). Any current balance in the fund is already available to meet these requirements

so it is deducted from the total revenues required for debt service purposes.

10. Actual rate to be levied for debt service purposes \* (Line 8 - Line 9)

8. **Computation of debt service tax rate** (Line 7/Line 1 x 100) Round a fraction to the nearest one/one hundredth of a cent.

9. Less voluntary reduction by political subdivision

Enter this rate on Line AA of the Summary Page.

**#VALUE!** 

**#VALUE!** 

<sup>\*</sup> The tax rate levied may be lower than the rate computed as long as adequate funds are available to service the debt requirements.

INFORMAL TAX RATE CALCULATOR FILE Printed on: 8/31/2022 **Informational Data** (2022)For Political Subdivisions Other Than School Districts Levving a Single Rate on All Property 09-048-0007 Independence Square Benefit District City of Independence Name of Political Subdivision Political Subdivision Code Purpose of Levy This page shows the information that would have been on the line items for the Summary Page, Form A, and/or Form B had no voluntary reduction(s) been taken in prior even numbered year(s). The information on this page should not be used in the current year unless the taxing authority wishes to reverse any voluntary reduction(s) taken in prior even numbered year(s) and follows Based on Prior Year the following steps in an even numbered year. Tax Rate Ceiling as if Step 1 The governing body should hold a public hearing and adopt a resolution, a policy statement, or an ordinance justifying its No Voluntary Reductions action prior to setting and certifying its tax rate. were Taken in a Prior Step 2 Submit a copy of the resolution, policy statement, or ordinance to the State Auditor's Office for review. Even Numbered Year **Informational Summary Page** A. **Prior year tax rate ceiling** (Prior Year Informational Summary Page, Line F) 0.5924 B. Current year rate computed (Informational Form A, Line 18 below) 0.5927 C. Amount of increase authorized by voters for current year (Informational Form B, Line 7 below) D. Rate to compare to maximum authorized levy (Line B if no election, otherwise Line C) 0.5927 0.8500 E. Maximum authorized levy most recent voter approved rate F. Tax rate ceiling if no voluntary reductions were taken in a prior even numbered year (Lower of Line D or E) 0.5927 Informational Form A 9. Percentage increase in adjusted valuation (Form A, Line 4 - Line 8 / Line 8 x 100) -0.0424% 5.0000% 10. Increase in Consumer Price Index (CPI) certified by the State Tax Commission 11. Adjusted prior year assessed valuation (Form A, Line 8) 4,490,544 12. (2021) Tax rate ceiling from prior year (Informational Summary Page, Line A from above) 0.5924 13. Maximum prior year adjusted revenue from property that existed in both years (Line 11 x Line 12 / 100) 26,602 14. Permitted reassessment revenue growth The percentage entered on Line 14 should be the lower of the actual growth (Line 9), the CPI (Line 10), or 5%. A negative figure on Line 9 is treated as a 0 for Line 14 purposes. Do not enter less than 0, nor more than 5%. 0.0000% 15. Additional reassessment revenue permitted (Line 13 x Line 14) 16. Total revenue permitted in current year from property that existed in both years (Line 13 + Line 15) 26,602

4,488,640

0.5927

## **Informational Form B**

taken (Line 16 / Line 17 x 100)

6. Prior year tax rate ceiling to apply voter approved increase to

17. Adjusted current year assessed valuation (Form A, Line 4)

(Informational Summary Page, Line A if increase to an existing rate, otherwise 0)

7. Voter approved increased tax rate to adjust

(If an "increase of/by" ballot, Form B, Line 5a + Line 6, if an "increase to" ballot, Form B, Line 5b)

18. Maximum tax rate permitted by Article X, Section 22, and Section 137.073, RSMo, if no voluntary reduction was