



## PROCUREMENT LIMITED SOURCE JUSTIFICATION Purchases Above \$5,000

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| <p><b>A Limited source is defined as:</b><br/>A purchase that is clearly and legitimately limited to a single source or supply.</p> <p style="margin-left: 20px;">A. If more than one company can respond to your specifications, it is not a Limited source.</p> <p style="margin-left: 20px;">B. The use of Limited source purchases shall be limited only to specific instances, which are totally justified to satisfy compatibility or technical performance needs.</p> <p><b>All Limited source purchases shall follow the City of Independence Procurement Policy Section 13.A - B.</b></p>  |  |
| <p><b>I REQUEST THAT THE REFERENCED PURCHASE BE DECLARED A LIMITED SOURCE PURCHASE.</b></p>   |  |
| <p><b>Proposed supplier name and address: Burns &amp; McDonnell Engineering Company, Inc. 9400 Ward Parkway, KCMO 64114</b></p>   | <p><b>Estimated cost: \$61,000.00</b></p>  |
| <p><b>Purchase Requisition #:</b></p>   | <p><b>Munis Vendor ID #</b><br/><b>Or attach Supplier's W-9 Form</b></p>   |
| <p><b>This is a Limited or Limited source purchase because (Check all that apply):</b></p> <p><input type="checkbox"/> <b>Licensed or patented</b> – supplier has a license or patent that makes them the Limited provider.</p> <p><input type="checkbox"/> <b>One-of-a-kind</b> – there are no competitive alternatives available on the market.</p> <p><input type="checkbox"/> <b>Limited Distributor</b> – Supplier is the Limited distributor for the region or municipality</p> <p><input type="checkbox"/> <b>Compatibility</b> – must match existing brand or equipment for compatibility.</p> <p><input type="checkbox"/> <b>Warranty/Replacement part</b> – for a specific brand or factory authorized warranty services.</p> <p><input type="checkbox"/> <b>Grant</b> – Requirements for specific goods/services established in the grant language. Attach grant for support.</p> <p><input type="checkbox"/> <b>Unique design</b> – must meet physical design or quality standards.</p> <p><input type="checkbox"/> <b>Public Utility Services</b> – Necessary adjustment of utility facilities</p> <p><input checked="" type="checkbox"/> <b>Other</b> - Burns &amp; McDonnell has been supplying transmission planning services for several years and as a result are very familiar with the IPL transmission system, transmission substations and related interconnects. This knowledge will serve as an efficient and economical method of providing the transmission support services required. Therefore recommend limiting the engineering services for the transmission support services only to Burns &amp; McDonnell. Using other consultants will require substantially more engineering services and cause increased costs to IPL.</p> <ul style="list-style-type: none"> <li>• If the justification for Limited source is "Standardization" then additional supporting documentation must be provided. *</li> <li>• Procurements of items which the City has established a standard of designating a brand name or manufacturer or by pre-approving via testing shall be competitively bid if there is more than one supplier for the item.</li> </ul> |  |
| <p><b>Describe the proposed goods or services.</b></p>  | <p><b>Transmission support services</b></p>  |
| <p><b>What are the specific <u>necessary</u> features that this supplier provides that are not available from other suppliers?</b></p>  | <p><b>Burns &amp; McDonnell has been supplying transmission planning services for several years and as a result are very familiar with the IPL transmission system, transmission substations and related interconnects. This knowledge will serve as an efficient and economical method of providing the transmission support services required.</b></p> |
| <p><b>Describe your efforts to identify other potential sources and how similar goods or services are <u>unable</u> to meet the required objective.</b></p>   | <p><b>The bidding to others will require significantly more engineering services and cause increased costs to IPL. All previous transmission studies have been satisfactorily performed on time by this vendor.</b></p>  |

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| *Testing and Evaluations performed to support standardization.   |  |
| *How will standardization support the department/agency?   | Through the use of Burns & McDonnell, for the transmission support services a consistent and standard approach will be followed similar to previous transmission support services. Their approach is both professional and accurate. |
| Is this a one-time procurement?<br><input type="checkbox"/> No* <input checked="" type="checkbox"/> Yes  | *On-going Limited Source procurement requires justification to be renewed <u>every two years.</u>  |
| <b>PRICE REASONABLENESS (Check all that apply and attach back-up documentation)</b>  |  |
| <input type="checkbox"/> I reviewed the proposed price to current published catalog, price lists, or market prices as documented in the attachments and the proposed price is similar or less. <u>Attach relevant documentation.</u><br><input checked="" type="checkbox"/> Based on my knowledge of the market, my experience of prior similar proposals, or knowledge imparted by technical experts.<br><input type="checkbox"/> The price is set by law or regulations.<br><input checked="" type="checkbox"/> Other: <u>Pricing is reasonable and consistent for this type of study. This vendors rate schedule is in line with most if not all other vendors that supply this service.</u><br><br><input type="checkbox"/> Back-up documentation is attached.   |  |
| <b>STATEMENT OF NEED AND CERTIFICATION:</b><br>My department's recommendation for Limited source is based upon an objective review of the product/service required and appears to be in the best interest of the City of Independence. I know of no conflict of interest on my part or personal involvement in any way with this request. No gratuities, favors or compromising action have taken place. Neither has my personal familiarity with particular brands, types of equipment, materials or firms been a deciding influence on my request to Limited source this purchase when there are other known suppliers to exist.<br><br>By submitting this form to Munis, I hereby certify that this justification for Limited source procurement is accurate and complete to the best of my knowledge and belief. |  |
| Printed/Typed Name: Mitch Krysa  | Title: Power Engineering Manager   |

Note: If additional space is required, attach additional sheets of paper and submit with this completed form.